

Sample Giving Methods

Bequest of Fixed amount or Percent in the donor's will	Retirement Fund/IRA	Life Insurance	Donor Advised Fund (DAF)
I give [the sum of \$XXX] [XX% of my residuary estate] to Fellowship of Christian Athletes for its general purposes.	Distribute [the sum of \$XXX] [XX% of my account] to Fellowship of Christian Athletes for its general purposes.	Pay [the sum of \$XXX] [XX% of the net proceeds] to Fellowship of Christian Athletes for its general purposes.	Distribute [the sum of \$XXX] [XX% of my account] to Fellowship of Christian Athletes for its general purposes.

Giving Guide Language

Wills and Trusts:

Bequests can be expressed as a fixed dollar amount, a percentage of the total estate, or a percentage of the residuary estate (after payment of debts costs, expenses, taxes and any other items).

Fixed dollar language: I give to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, the sum of \$_____ for its general purposes.

Percentage of estate language: I give ____% of my gross estate to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, for its general purposes.

Percentage of residuary estate language: I give to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, [all] [XX%] of the rest, residue and remainder of my estate, both real and personal, for its general purposes.

Trust Language: I direct the Trustee(s) to distribute [\$XX] [all] [XX%] of the trust estate to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, for its general purposes.

Retirement Assets, IRA, or Life Insurance Policies

Here is language that a donor can use for the beneficiaries of a Retirement account or Life insurance policy:

Retirement Account or IRA: Distribute [\$XX] [all] [XX%] of the account to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, for its general purposes.

Life Insurance: Pay [\$XX] [all] [XX%] of the net proceeds to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, for its general purposes.

Fine Tuning Lifetime Gifts and Gifts at Death

If the donor has a total gift to FCA in mind aggregating lifetime gifts and a final gift at death, the following language could be used:

I give to Fellowship of Christian Athletes, with its principle place of business in Kansas City, MO, for its general purposes a sum equal to the difference, if any, between \$____, (my designated lifetime total gift) and the sum total of all contributions I have given to Fellowship of Christian Athletes before my death.

NOTES:

Inform donors that any gift must be properly documented, either in their will or trust, or in the beneficiary or payee designation on a retirement account, IRA, or insurance policy. Usually the custodian of an account or insurance company will have a required form for the donor to complete and submit. It is important for them to be sure that they complete the proper forms and that the custodian of the account or insurance company has received and accepted the designation so that there will be no problem with the gift being received later.

If the donor is making a lifetime gift out of a retirement account or IRA, the donor would simply need to notify the custodian of the intended gift amount and complete and submit whatever authorization the custodian requires.